

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Hinds County, Mississippi,

Plaintiff,

v.

Wachovia Bank N.A., *et al.*,

Defendants.

08 CV 2516 (LTS)

NOTICE OF APPEARANCE

Please take notice that the undersigned is hereby entering an appearance as counsel of record for Defendant Lehman Brothers Inc. in the above-entitled action.

Dated: April 14, 2008

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ D. Mark Cave
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AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

Austin K. Wilkinson, being duly sworn, deposes and says:

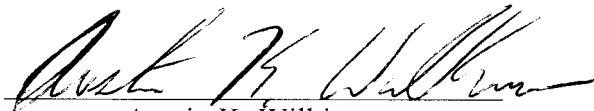
1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.

2. On April 15, 2008, I served true copies of the attached

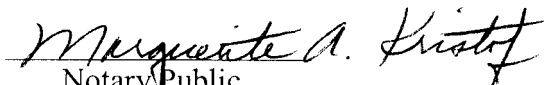
NOTICE OF APPEARANCE on the following:

SEE ATTACHED SERVICE LIST

3. I made such service by personally enclosing true copies of the aforementioned document in properly addressed prepaid wrappers and depositing them into an official depository under the exclusive custody and care of the United States Postal Service within the State of New York.


Austin K. Wilkinson

Sworn to before me this
15th day of April, 2008


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